

21 October 2021

Company Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

RELEASE OF SHARES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, OreCorp Limited (**Company**) advises that 64,103 fully paid ordinary shares (**Shares**) subject to voluntary escrow arrangements, will be released from voluntary escrow on 29 October 2021.

The Shares were issued to Serendipity Resources Pty Ltd on 29 July 2021 at an issue price of nil cash consideration in consideration for exploration tenements located in the Eastern Goldfields of Western Australia, being E28/2583 & E28/2650 (refer to ASX Release of 22 March 2021 "Appendix 3B" and ASX Release of 30 July 2021 "Appendix 2A").

These Shares are already quoted on the ASX.

Authorised for release on behalf by the Company by:



Dion Loney
Company Secretary